The University of Hong Kong Libraries

Endnote @ HKU
Downloading and Installation Guide
Macintosh

All users should read carefully the Conditions of Use for Endnote

The following conditions apply to the EndNote software product licensed to the University of Hong Kong.

1. The software is licensed for the personal use of students and staff at the University of Hong Kong.
2. HKU students and staff members may install the software in campus offices, libraries and computer labs. They may also install the software on their personal PCs for their personal use only. They may not install on other PCs.
3. Excessive downloading of this licensed software is strictly prohibited.
4. Upon termination of HKU enrolment or employment, the licence to use EndNote terminates, and all copies of the software should be destroyed.
5. The current licence between Endnote and HKU is for one academic year. Renewal of this licence in the future is subject to usage and resources available. In the event of the termination of the Endnote licence, HKU will make general announcement to all staff and students asking them to remove and destroy all copies of the software.
6. A user may not sell, assign, lease, sublicense, give, lend, pledge, rent, grant any rights in or otherwise transfer to third parties all or a portion of the EndNote software.

Enquiries

Learning & Research Services
Email: libis@hku.hk
Telephone: 3917-2203

The UNIVERSITY of Hong Kong
Libraries

Note before installation

1. For upgrades, please:
    (a) Backup your Endnote libraries, custom connection files, filters and styles.
    (b) Uninstall the old version:
        ● Trash the Endnote folder
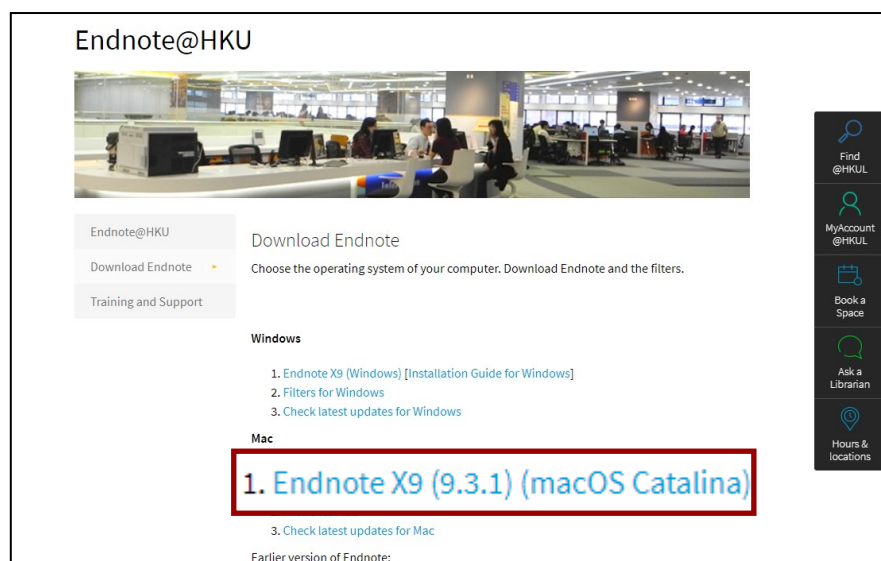2. Close all other applications such as Microsoft Office applications (e.g. Word, Outlook).

Step 1: Download Endnote

1   Point to **http://lib.hku.hk/endnote/**
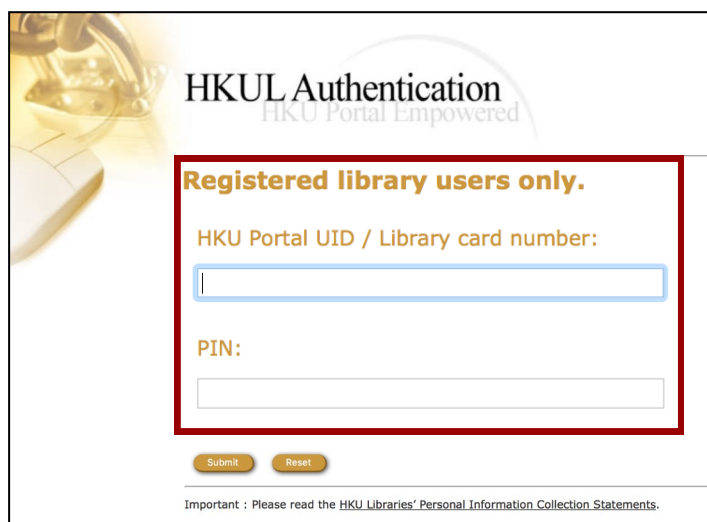

2   Click on
Download Endnote
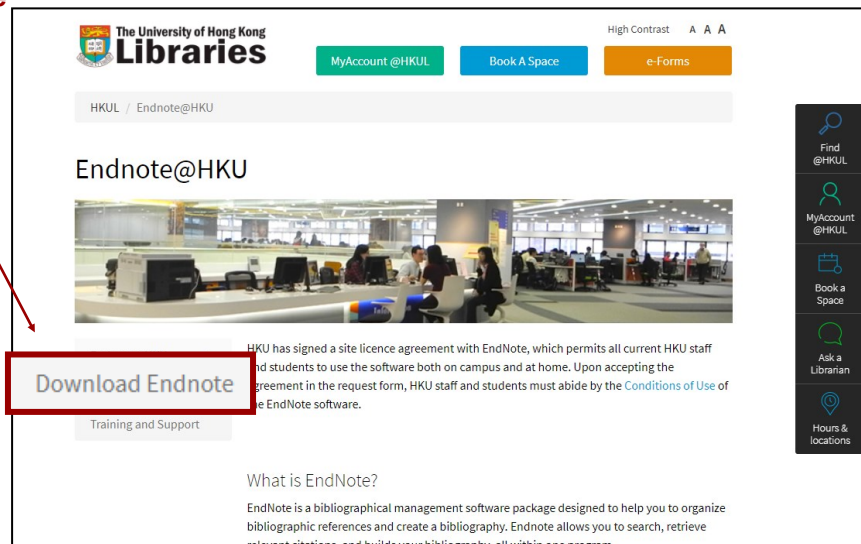
3   Select **Macintosh**
version.

4 Enter your **HKU Portal ID and PIN** for authentication.

Note:
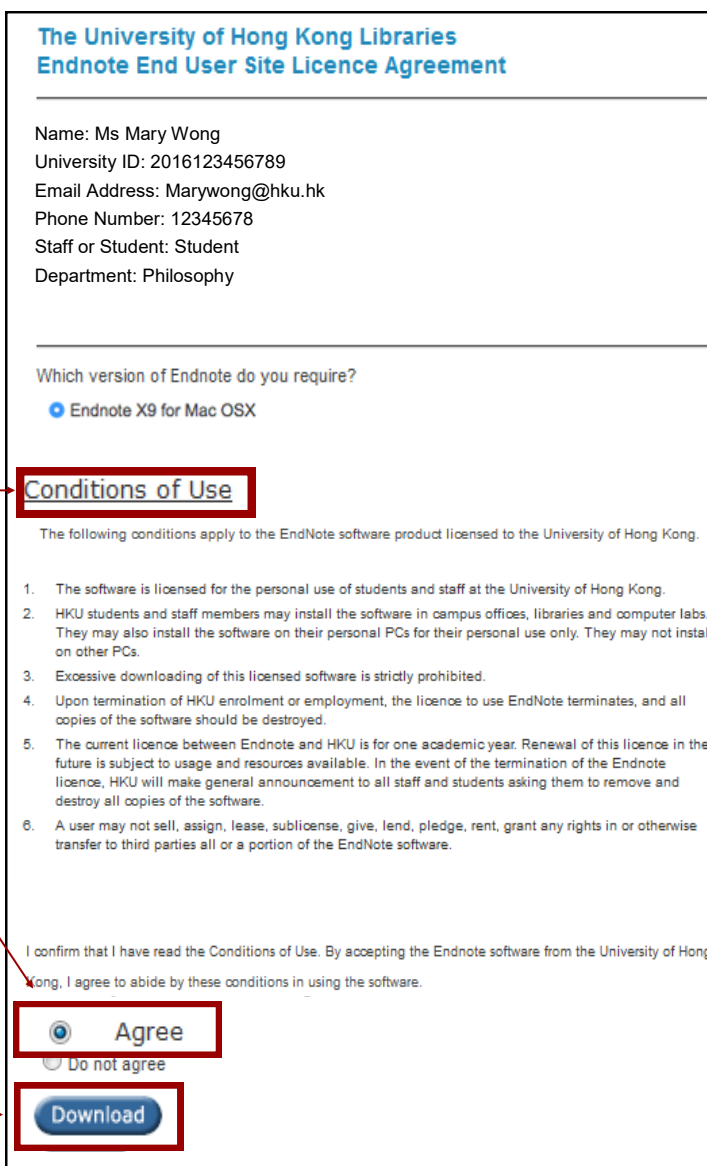HKUL keeps a record of all downloads and will identify cases of excessive downloading.

HKUL Authentication
HKU Portal Empowered

Registered library users only.

HKU Portal UID / Library card number:

PIN:

Submit   Reset

Important : Please read the HKU Libraries' Personal Information Collection Statements.

5 Go through the **Endnote user site licence agreement**.

The University of Hong Kong Libraries
Endnote End User Site Licence Agreement

Name: Ms Mary Wong
University ID: 2016123456789
Email Address: Marywong@hku.hk
Phone Number: 12345678
Staff or Student: Student
Department: Philosophy

Which version of Endnote do you require?

○ Endnote X9 for Mac OSX

(a) Read the **Conditions of Use** carefully.

Conditions of Use

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6. A user may not sell, assign, lease, sublicense, give, lend, pledge, rent, grant any rights in or otherwise transfer to third parties all or a portion of the EndNote software.

I confirm that I have read the Conditions of Use. By accepting the Endnote software from the University of Hong Kong, I agree to abide by these conditions in using the software.

(b) Select **Agree** if you accept the Conditions of Use.

● Agree
○ Do not agree

(c) Click on the **Download** button

Download

6 Check whether your computer meets the **systems and hardware requirements**. If so, click on the **Download** button.

The University of Hong Kong Libraries
Endnote X9 Downlod Page (Mac OSX)

Download

System and Hardware Requirements:

▸ macOS 10.10 and above
▸ Intel-based Macintosh
▸ Hard disk with 700 MB available
▸ Minimum 2GB of available RAM
▸ CD-ROM drive required for installation of shipped version (not required for installation of download version)

** To update your Mac OS, go to "System Preferences / Software Update" or go to http://www.apple.com/support/downloads/.

7 Click **Save File** to start the process.

Opening EndNote_X9_Site_Installer.dmg

You have chosen to open:

📄 **EndNote_X9_Site_Installer.dmg**

which is: Binary File (85.2 MB)
from: **https://lib.hku.hk**

Would you like to save this file?

Cancel   **Save File**
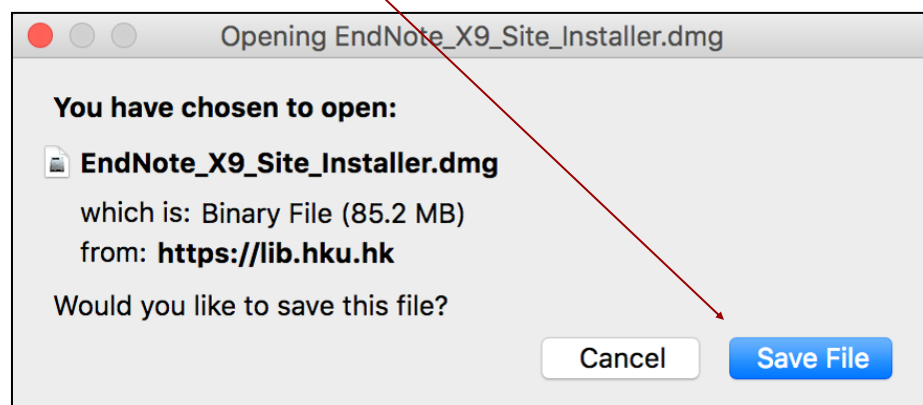
8 Double-click on the **Endnote_X9_Site_Installer.dmg** to start installation

EndNote_X9_Site_Installer.dmg

2m 27s left — 11.4 of 85.2 MB (531 KB/sec)   ✕
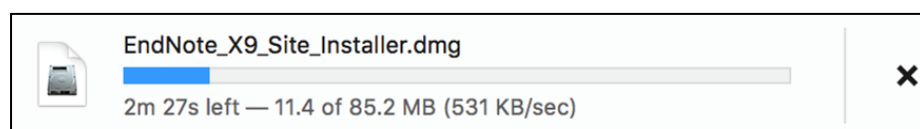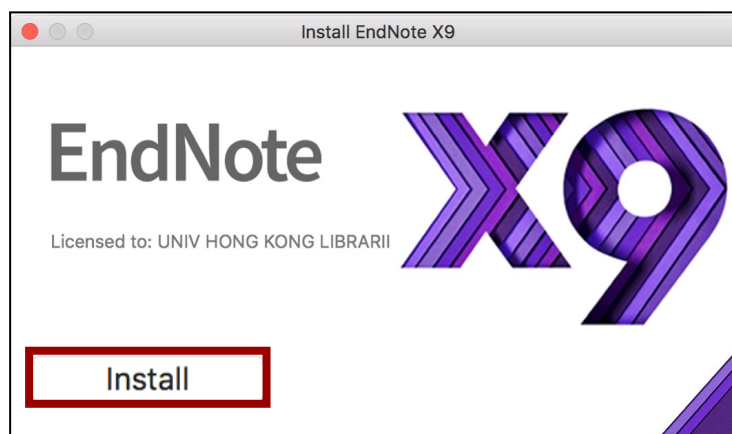
Step 2: Install Endnote
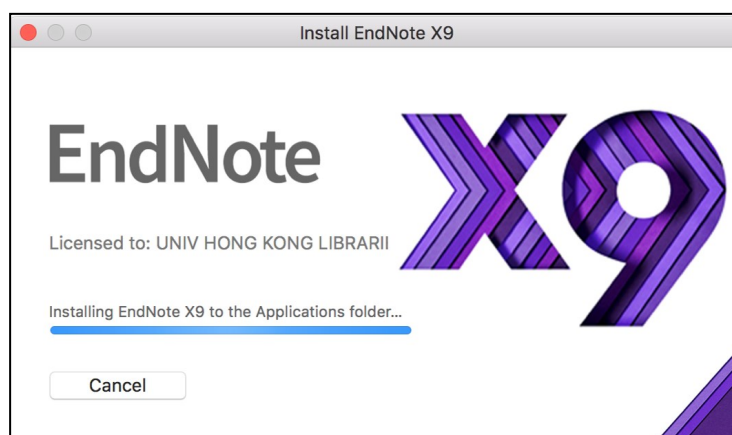
1   **Double Click EndNote X9** icon.
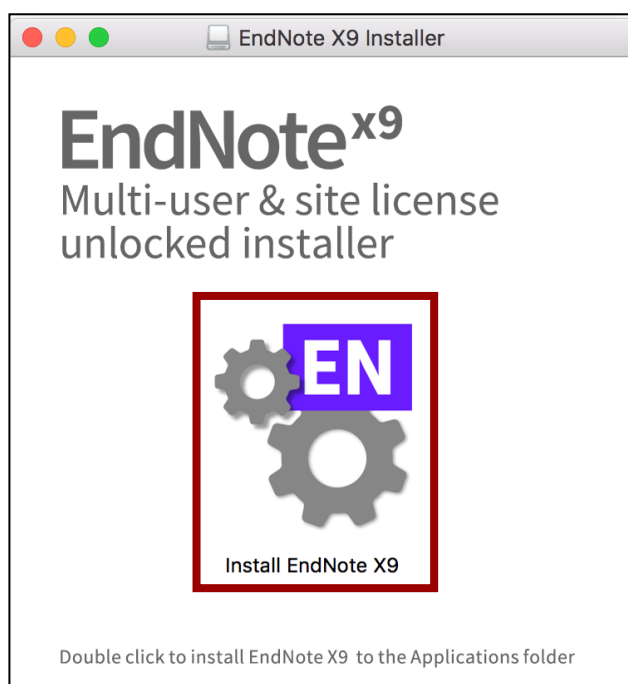
2   Click on **Install** to start installation.
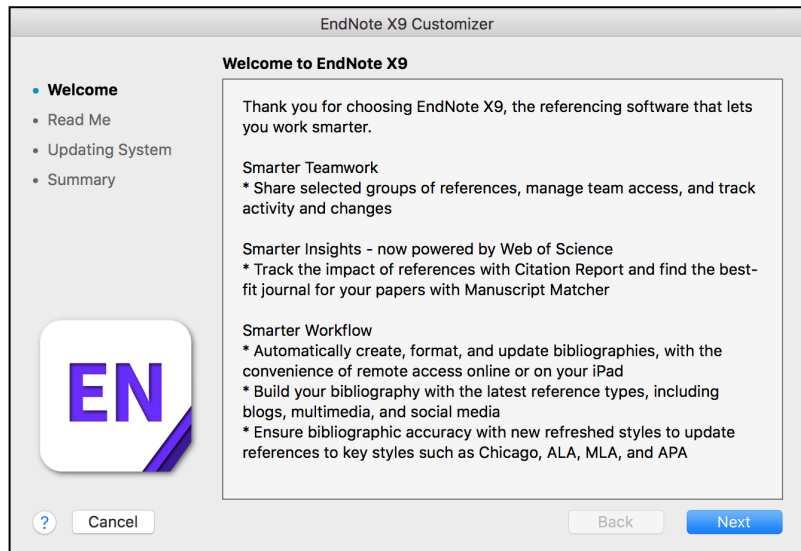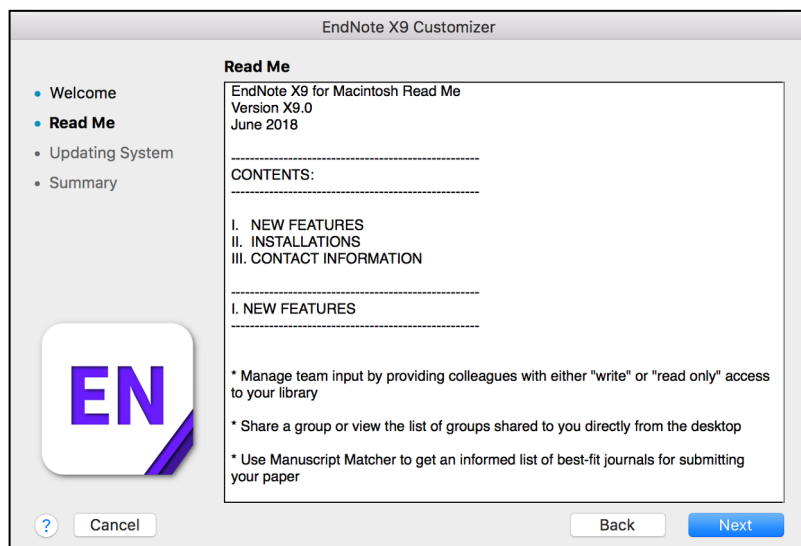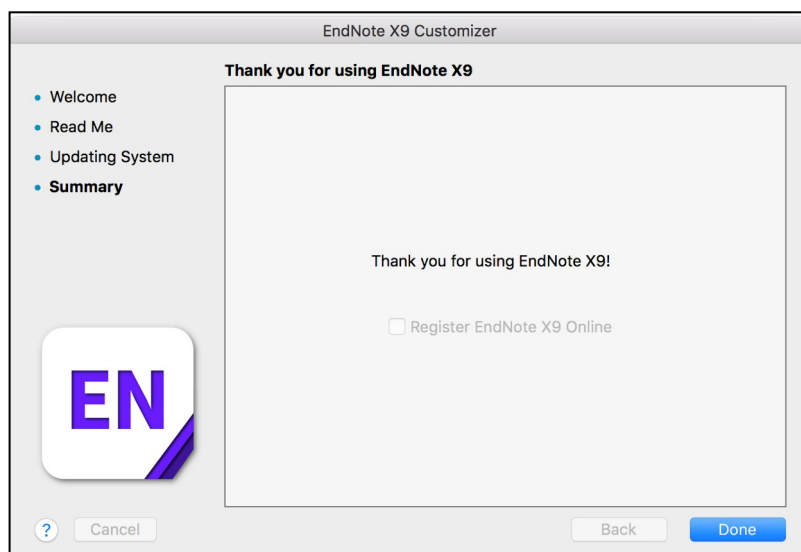

3   Files will be installed automatically.

4   Click on **Next.**
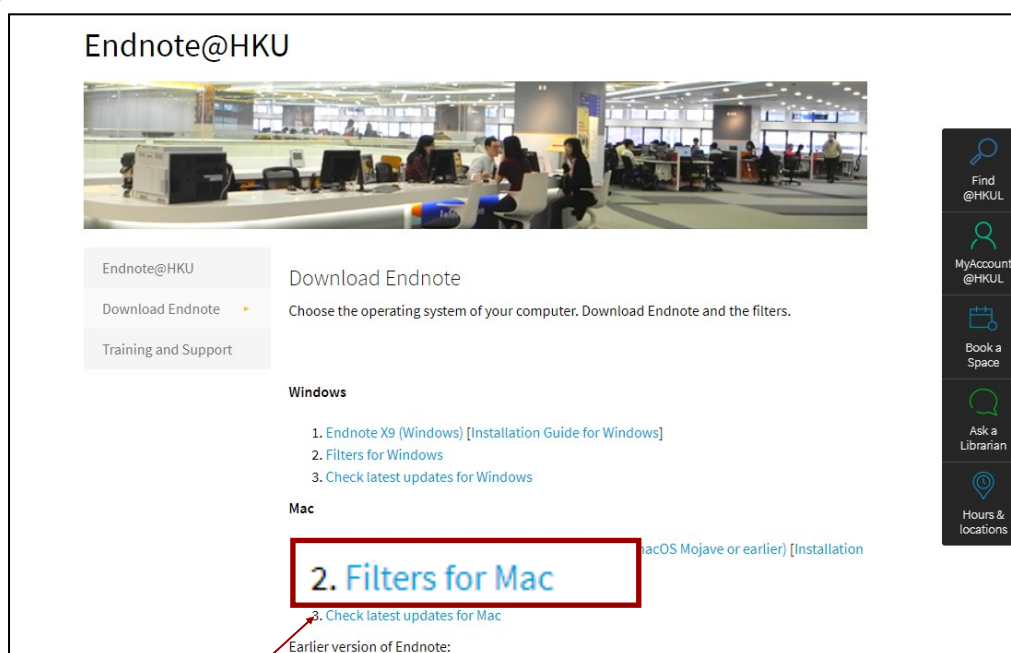

5   Click on **Next.**

6   Click on **Done.**
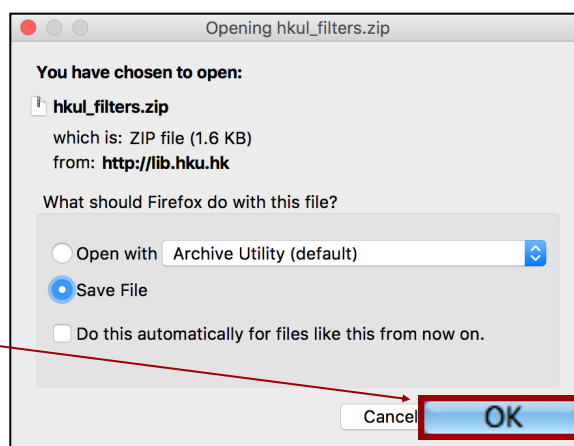
Step 3: Download additional Filters

Filters are needed for importing references from databases to an Endnote library. Each filter maps the information of a specific database to the corresponding fields in the library.   Most of the filters have been installed in Step 2.   But, there are some customized filters for HKU users. Download these filters as follows.

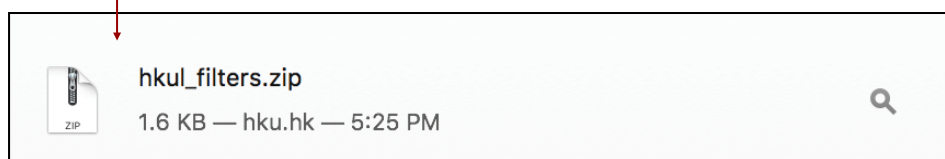**1**   Return to the **Download Endnote page** (lib.hku.hk/endnote/download.html)

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Download Endnote ▸

Training and Support

Download Endnote

Choose the operating system of your computer. Download Endnote and the filters.

Windows

1. Endnote X9 (Windows) [Installation Guide for Windows]
2. Filters for Windows
3. Check latest updates for Windows

Mac

acOS Mojave or earlier) [Installation

2. Filters for Mac

3. Check latest updates for Mac

Earlier version of Endnote:

2   Click on **Filters for Macintosh**.

Opening hkul_filters.zip

You have chosen to open:

hkul_filters.zip

which is: ZIP file (1.6 KB)

from: **http://lib.hku.hk**

What should Firefox do with this file?

○ Open with   Archive Utility (default) ⌄

● Save File

☐ Do this automatically for files like this from now on.

Cancel   **OK**

3   Click on **OK** to download the file.

4   **Double-click** to unzip the file.

ZIP   hkul_filters.zip

1.6 KB — hku.hk — 5:25 PM
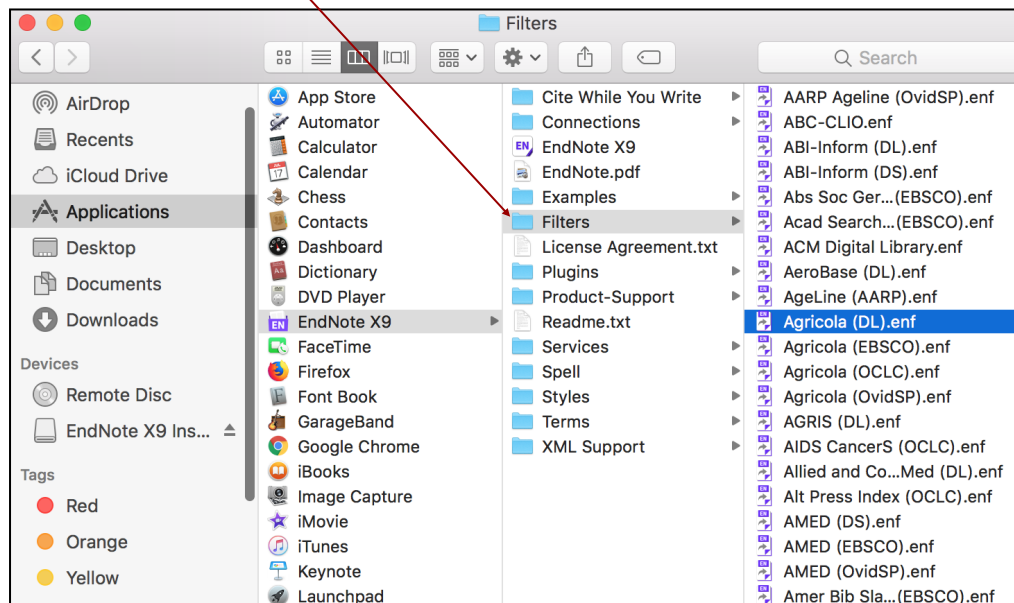
5 In the unzipped folder, **select all files** by pressing **Command + A** on the keyboard.
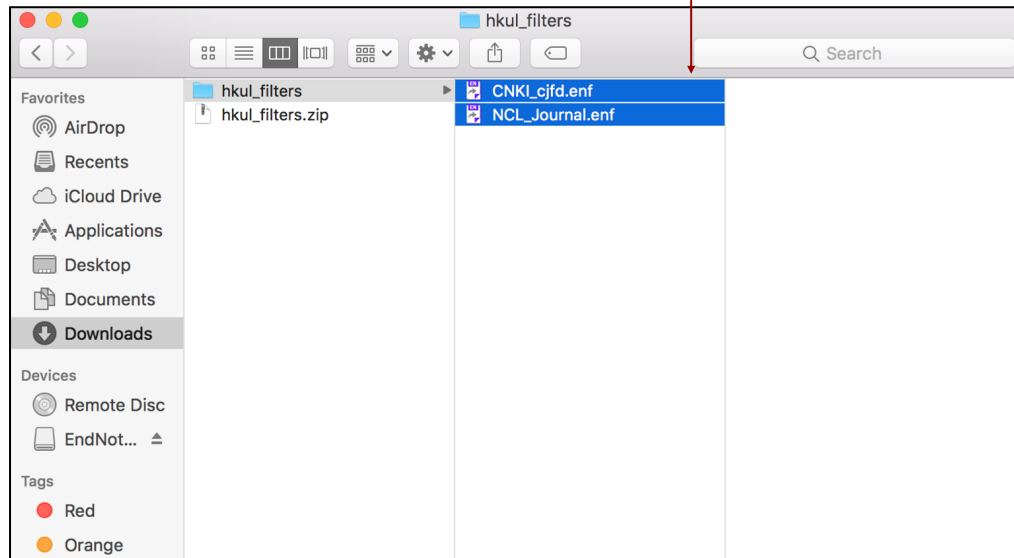
6
(a) Go to the **Applications \ EndNote X9 \ Filters** Folder.
(b) **Drag and drop** the files from the unzipped folder to this Filters folder.

Step 4: Check for latest updates

New Endnote updates are released from time to time. So, once in a while, check and install the updates where available.

1 Go to the **Download Endnote page** (lib.hku.hk/endnote/download.html)

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Download Endnote

Choose the operating system of your computer. Download Endnote and the filters.

Endnote@HKU

Download Endnote ▸

Training and Support

Windows

1. Endnote X9 (Windows) [Installation Guide for Windows]
2. Filters for Windows
3. Check latest updates for Windows

Mac

1. Endnote X9 (9.3.1) (macOS Catalina) | Endnote X9 (macOS Mojave or earlier) [Installation Guide for Mac]
2. Filters for Mac
3. Check latest updates for Mac

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2 Click on **Check latest updates for Macintosh.**