





Finding Country Information

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Learning Outcomes

After this session, you will be able to use Librarysubscribed e-resources, to retrieve below reports and data (focus on current reports and data):

- Country Profiles/Report
- Country Forecast
- Country Data





Go to <u>menti.com</u> Enter the code Answer the questions



What is included?

- Overview (population, demographic data)
- Key Data (macroeconomic data: GDP, CPI etc)
- Political Outlook
- Economic Outlook
- Social Outlook
- Investment Outlook
- Environmental Outlook





Different kinds of methodologies

SWOT Analysis					
Strengths	Weaknesses				
S	W				
Opportunities	Threats				
0	Τ				

PEST(LE) Analysis





Library-subscribed databases (HKU portal UID to access)

- Business source complete
- EIU Viewpoint
- EMIS
- OECD iLibrary



Business source complete

(<u>http://lib.hku.hk</u> > Electronic Resources > B)



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	References Available Published Date Start month: Month ✓ Start year: 2021 — End month: Month 2021 Publication Type Conference Proceeding Country Report Dissertation Government Documents	

What is the difference between Country Reports and Country Profiles in Business source complete?

- Country Reports provide in-depth background information on economic competitiveness for a given country. These reports also provide background notes on the country, detailing area studies and topics related to public administration
- **Country Profiles** provide information on specific economic industries for a particular country. Rather than provide a macro perspective of a country's economy, users can research specific industries for a country



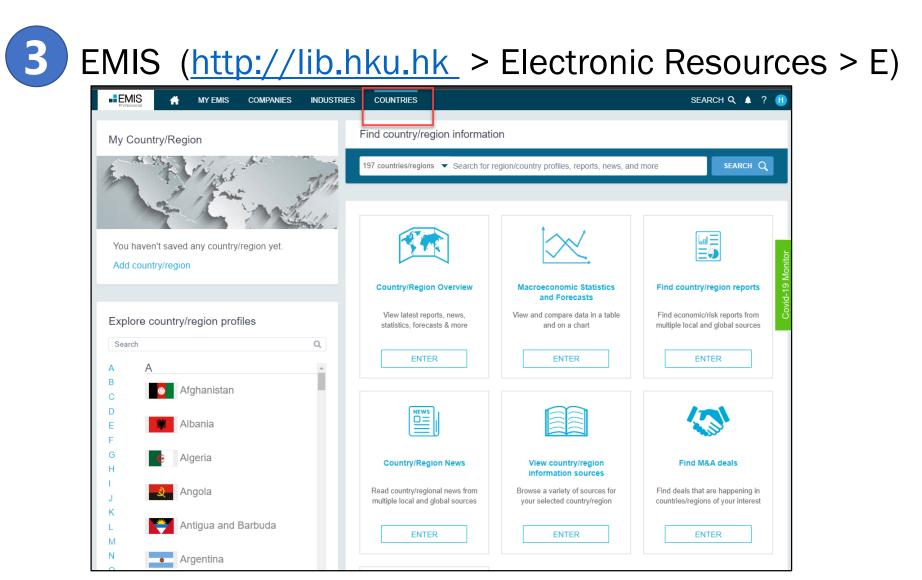
EIU Viewpoint (selected countries subscribed)

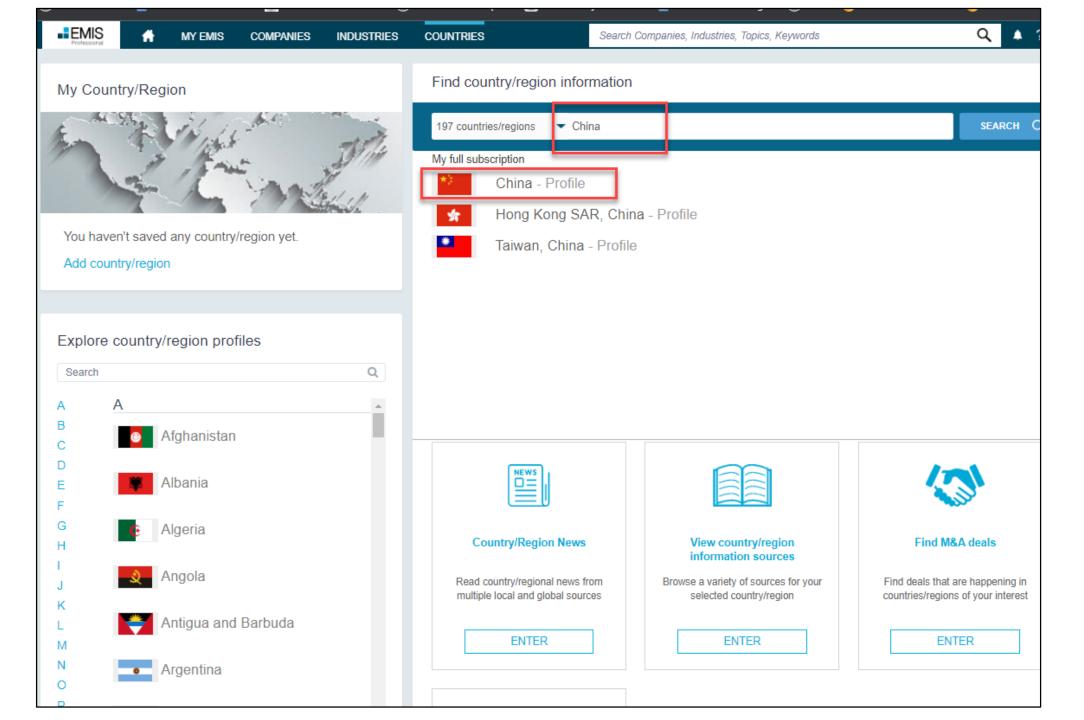
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Essential Politics Economy Policy Business environment Industries Y Reports		
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Covid-19 recurrence, supply chain disruptions and power strains will weigh on economic activity in late 2021. Real GDP will grow by 5.3% in 2022, from an estimated 7.9% this year, but growth concerns will prompt the government to adopt a looser policy stance in the	◆ Actual → Estimate → Forecast	C
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	Copyright © The Economist Intelligence Unit 2021. All rights reserved. Sources: EIU calculation. Asia & Australaisa: Australaia, Bangladesh, Cambodia,China, Hong Kong, Indon Japan, South Korea, Malaysia, Myanmar, New Zealand, Philippines, Pakistan, Papua New Guinea, Singap Lanka, Thailand, Taiwan, Vietnam:;Derived from National Bureau of Statistics figures;EIU calculation. W on 122 countries (excl countries with limited data coverage).	o la
	⇒ Explore data further	

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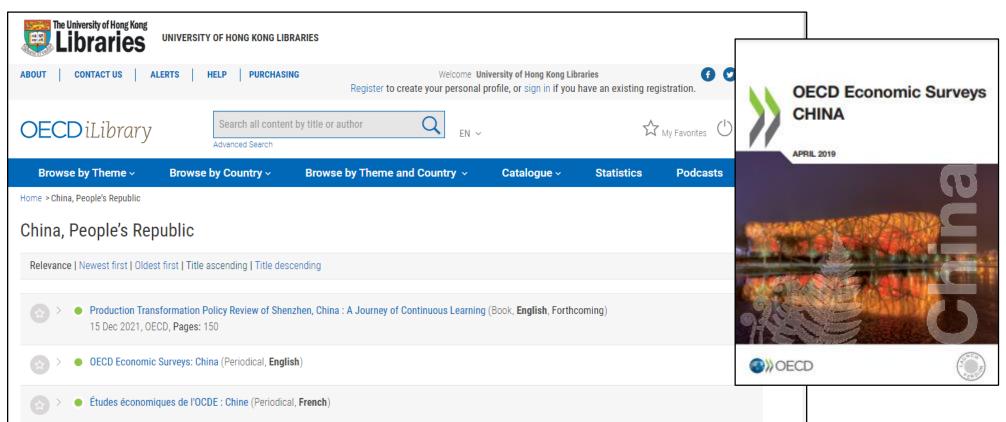


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4 OECD iLibrary – Economic surveys

(<u>http://lib.hku.hk</u> > Electronic Resources > 0)





- Country Forecast (5-year or 10-year)
- Industry Forecast for some countries

Library-subscribed databases (HKU portal UID to access)

- EIU Viewpoint
- EMIS

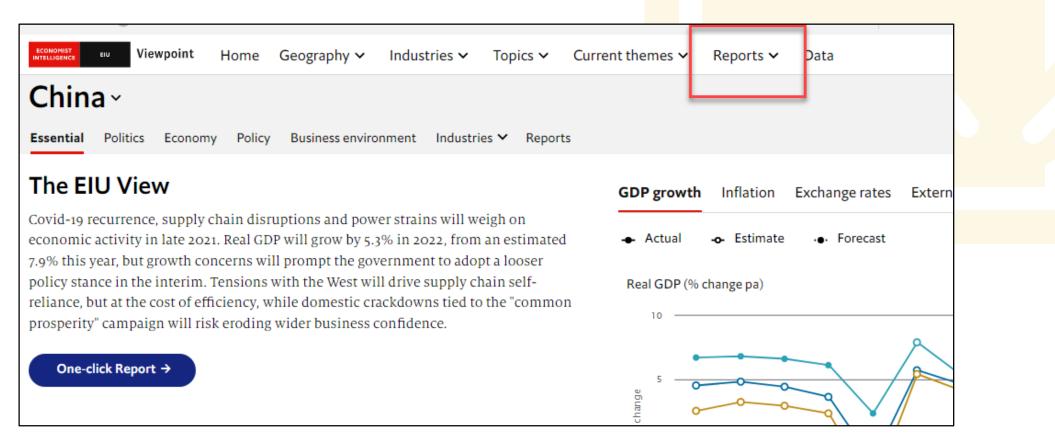
Other resources:

• World Economic Outlook by IMF



EIU Viewpoint (selected countries subscribed)

(<u>http://lib.hku.hk</u> > Electronic Resources > E)



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Industry Forecast Previously Industry Briefing

→ Automotive

This report uses the EIU's political and economic expertise to drill down to industry-levels. It analyses the five-year automotive forecast covering the following market segments: passenger cars, commercial and other vehicles, production and fuel sources.

→ Consumer Goods

This report uses the EIU's political and economic expertise to drill down to industry-levels. It analyses the five-year consumer goods forecast covering the following market segments: retail, online retail, food and drink, and non-food products.

→ Energy

This report uses the EIU's political and economic expertise to drill down to industry-levels. It analyses the ten-year energy forecast covering the following market segments: oil and gas, coal, electricity, nuclear, and renewables.

→ Financial Services

This report uses the EIU's political and economic expertise to drill down to industry-levels. It analyses the five-year financial services forecast covering the following market segments: banks, digital finance, insurers, asset managers, and financial markets and instruments.

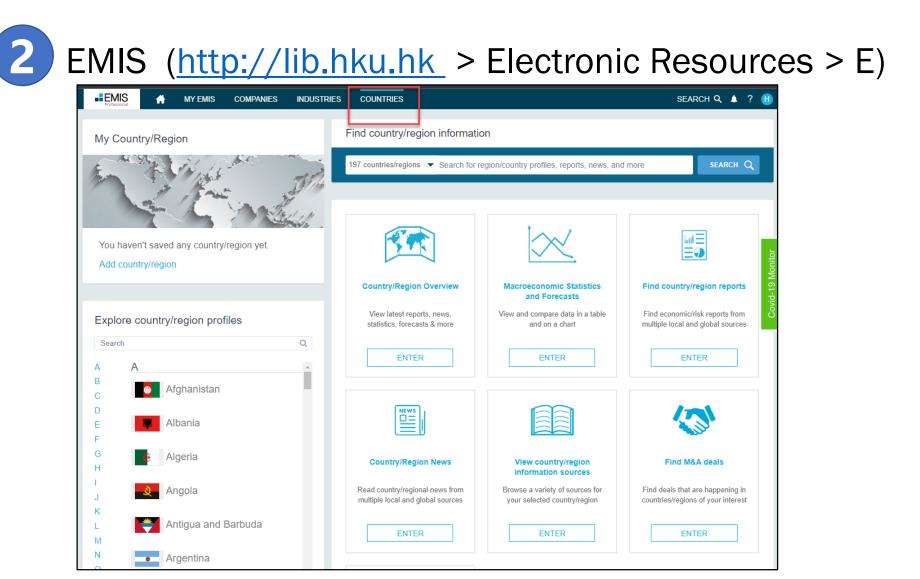
→ Healthcare

This report uses the EIU's political and economic expertise to drill down to industry-levels. It analyses the five-year healthcare forecast covering the following market segments: healthcare spending, healthcare provision, pharma and biotech, and disease trends.

→ Telecommunications

This report uses the EIU's political and economic expertise to drill down to industry-levels. It analyses the five-year telecommunications forecast covering the following market segments: mobile telecoms, fixed-line telecoms, next-generation technologies, and connected devices.





China -	
Overview Industries Statistics And Forecasts News Reports Sources Equity Market	

Economic Overview

Real GDP growth in China decelerated to 4.9% y/y in Q3 2021 from 7.9% y/y in Q2 2021. This is the lowest y/y GDP growth rate since Q3 2020, revealing the growing pressure on the world's second-largest economy. Surging raw material costs, ongoing energy crisis, regional Covid-19 outbreaks as well as lagging domestic consumption all have weighed on the recovery of the economy in the third quarter. In Q1 and Q2 2021, China's real GDP expanded by 18.3% y/y and 7.9% y/y respectively.

The seasonally adjusted manufacturing purchasing managers' index (PMI) fell below 50 in September 2021, signalling a decline in manufacturing activity for the first time since February 2020. The new orders sub-index decreased to 49.3 in September 2021 from 51.5 in June. Strong external demand was the only bright spot in China's economy in Q3 2021, but it was also losing momentum, judging from the PMI readings for new export orders which were below 50.

Inflation, measured by the consumer price index (CPI), eased in Q3 2021 from a high of 1.3% in May 2021, although prices rose on a m/m basis by 0.3% and 0.1%, respectively, in July and August after a decline of 0.4% in June. Food prices decreased by 4.1% y/y in August following a 3.7% decline in July, while non-food prices rose by 1.9% y/y in August after reaching a high of 2.1% in July.

Fiscal and monetary policies will continue to support the economic recovery in 2021, according to the statement from the Politburo meeting in July 2021. China has set the planned budget deficit ratio at 3.2% of GDP for 2021, down from 3.6% in 2020. The planned consolidated deficit ratio will be 3pp lower in 2021 compared with 2020, based on the government's GDP assumption, but still 1.4pp higher than in 2019. The credit policy, which allowed small- and micro-sized enterprises to delay their loan repayments in 2020, has been extended to the end of 2021.

China's foreign trade performed well in the first eight months of 2021. The merchandise (goods) exports growth rate was 24.6% y/y in August 2021, due to the low base effect and strong foreign demand. The share of exports to emerging markets rose steadily and ASEAN countries became some of China's largest trading partners. Exports have benefitted from the demand for work-from-home related products, such as telecommunication, sound recording & reproducing equipment, which have become one of the most popular types of products exported. Machinery and transport equipment was still the most popular import category.

China Economy in a Snapshot - Q4 2021

Sources: CEIC Insights - Economic reports

Key Region/Country News

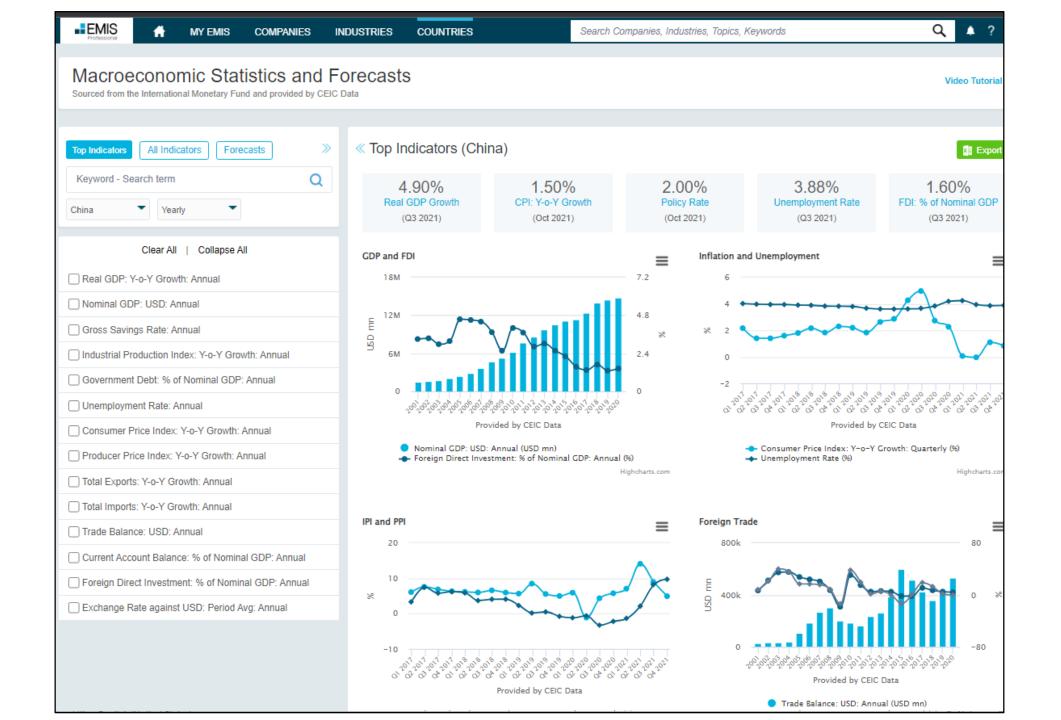
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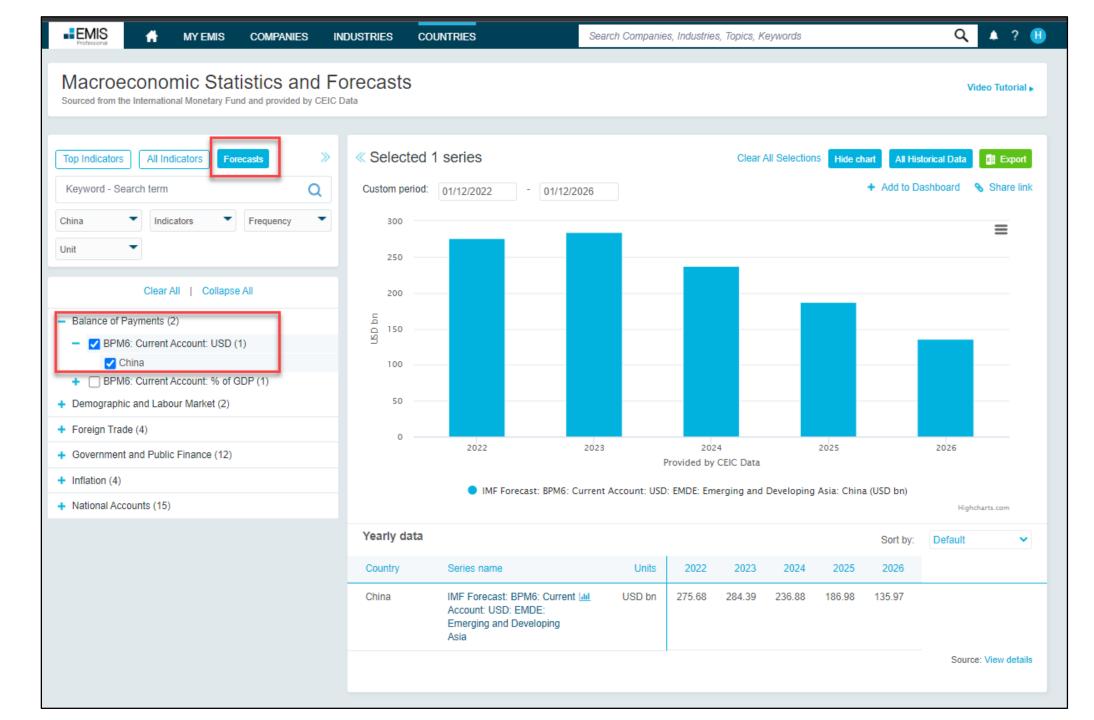
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World Economic Outlook by IMF

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INTERNATIONAL MONETARY FUND

WORLD ECONOMIC OUTLOOK

Recovery During a Pandemic

Health Concerns, Supply Disruptions, and Price Pressures





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• Retrieve statistical tables

Library-subscribed databases (HKU portal UID to access)

- Web CEIC Data Manager
- Social Explorer

Other resources:

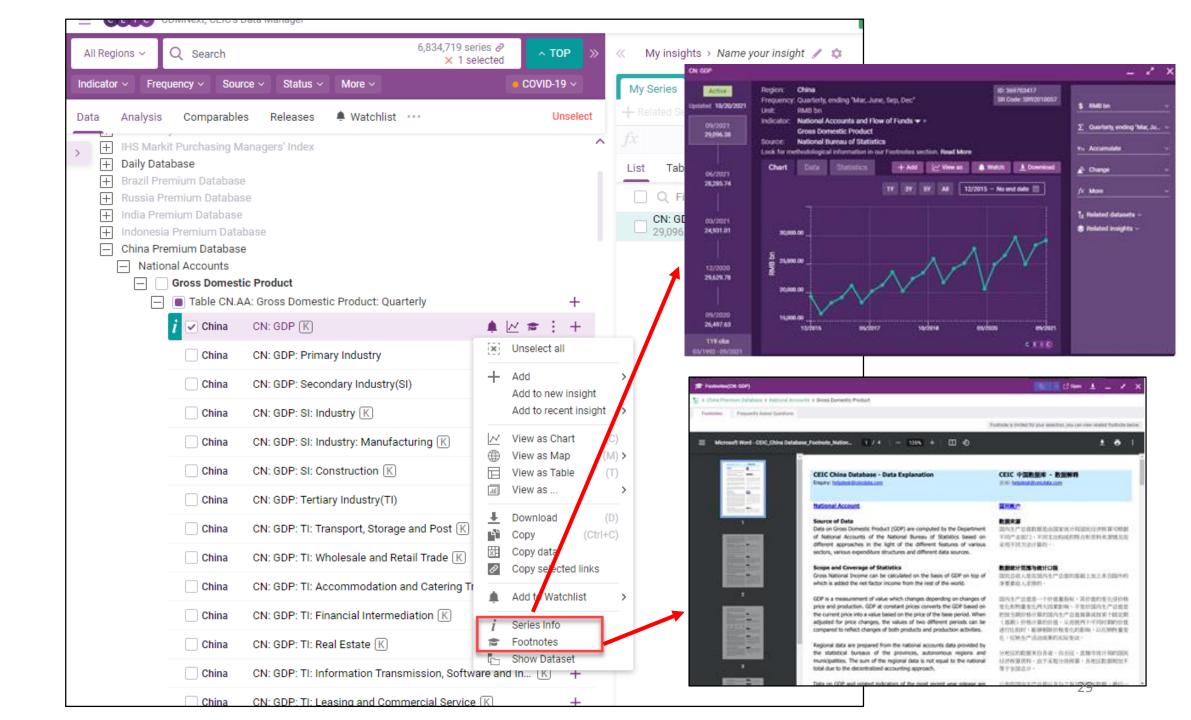
National Statistical Offices

Country Macroeconomic Data

Web CEIC data manager (<u>http://lib.hku.hk</u> > Electronic Resources > E)

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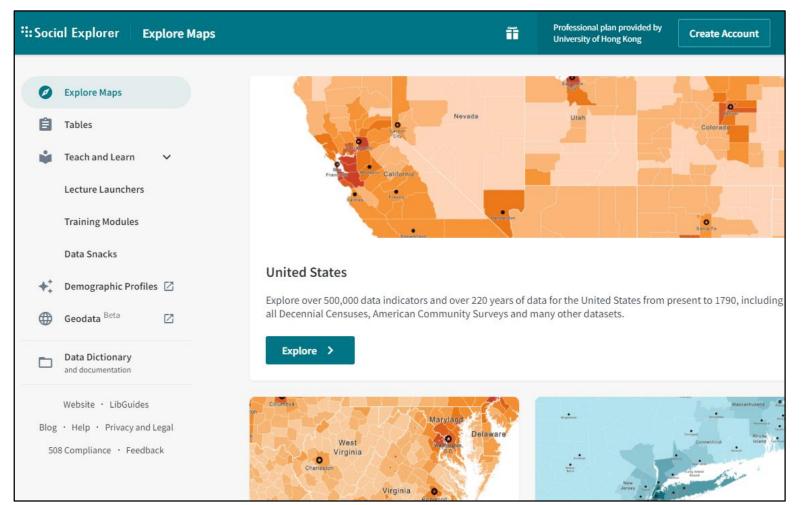
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Country Macroeconomic Data

Social Explorer (US Census data) (<u>http://lib.hku.hk</u> > Electronic Resources > S)



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Country Macroeconomic Data

National Statistical Offices (<u>https://unstats.un.org/home/nso_sites/</u>)

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Partners					
National Statistical Offices					
The United Nations Statistics Division, in its mission to promote the development of national statistical systems, has developed a central repository of country profiles of statistical systems. The country profiles include, among others, a brief history of the country's statistical system, legal basis, the statistical programme and much more.					
To browse through all available country profiles in the database, please click here.					
Country profiles of statistical systems are updated by National Statistical Offices worldwide. To edit and update your respective country profiles, please click here. (Note: This is a restricted site available only to duly designated NSO staff.)					
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